

wienerberger WIENERBERGER OVERVIEW

BUSINESS STRUCTURE





Building envelope



Water & Energy Management



In-House Applications

3 Key Facts

216 plants* and numerous partners

~20,000 employees* in 28 countries across Europe, North America & India

€ 4,977 mn* revenues at record level

1 Clear Goal



Improving people's quality of life by providing outstanding solutions for new build, renovation, and infrastructure

* FY 2022

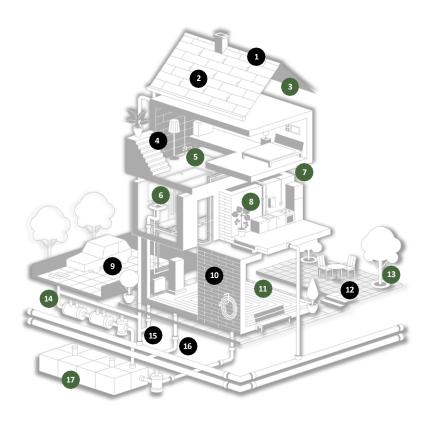
WIENERBERGER PORTFOLIO

PORTFOLIO ENHANCEMENT:

Newly introduced products & solutions since 2012, in green Keramisch, in Nederland geproduceerd door Wienerberger Niet-keramisch, in Nederland geproduceerd door Pipelife

- 1 Ceramic accessories
- 2 Roof tiles
- 3 Roof underlay
- 4 Clay blocks
- 5 Electrical installations
- 6 Wall heating and cooling system
- 7 Ceiling cooling
- 8 Hot and cold-water installation

- 9 Concrete pavers
- 10 Facing bricks
- 11 Floor heating
- 12 Clay pavers
- 13 Landscaping elements
- 14 Water filtration unit
- 15 Wastewater
- 16 Fresh water supply
- 17 Rainwater management



WIENERBERGER OVERVIEW wienerberger

KEY TRENDS ARE SHAPING OUR BUSINESS



Climate change

Providing sustainable building products and system solutions



Regulation

Tightening regulation demands sustainable & energy-efficient building materials



Energy transition

Transition from fossil-based to renewable energy

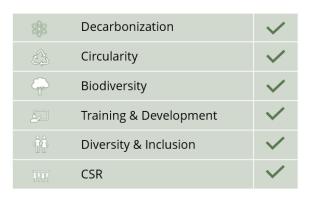


Lack of skilled labor

Innovation, automation and prefabrication

EXPANSION OF 2023 ESG TARGET ROADMAP UNTIL 2026

2023 Targets



2026 Targets



DUURZAAMHEID BIJ WIENERBERGER IN NEDERLAND



WEVOLT | ENERGIEDAK







CLICKBRICK | ZONDER MORTEL | MET RETOURGARANTIE







CICLOBRICK | 20% SECUNDAIRE GRONDSTOFFEN







ECOBRICK | SMALLERE GEVELSTEEN







ECOLINE | ELEKTRISCH GEPRODUCEERDE STEENSTRIP







PURPOSE AND RELEVANCE OF THE CPR

Harmonized conditions for marketing of construction products in the EU

> a common basis to place products on the market

Harmonized technical specifications hTS (former "hEN")

- a common technical language to assess the performance of construction products.
- enables building professionals to compare product performance from various manufacturers across different countries
- > enables manufacturers to **draw up the Declaration of Performance** as defined in the CPR and affix the CE marking



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Advantage of CPR for construction products manufacturers



Construction products can circulate freely in the EU's single market after being tested only once according to a harmonised technical specification (hTS)

THE REVISED CPR - OVERVIEW

What is new for construction products manufacturers?

- One single Declaration of Performance and Conformity (DoPC) per product
- Manufacturers must declare environmental indicators for their products, according to EN 15804 (covered by standards)
- New product requirements, e.g. functional, performance, product safety requirements, product environmental aspects (recycled and by-product content...)
- > **Digital Product Passport** including DoPC, general information, instructions for use, safety information, technical documentation
- > **Sustainability labelling**, under certain conditions, for particular product families, only for B2C products
- > **Reused products** to be regulated on a product-by-product basis through harmonized technical specifications
- > Coexistence period between previous and revised CPR: the previous CPR will be repealed by 2039 > in between: Acquis process



REVISED CPR wienerberger

CPR TIMELINE: WHAT'S AHEAD

- > **CPR articles related to the development of standards** applicable immediately from date of entry into force, most other articles will apply at 12 months after the date of entry into force.
- > **Digital Product Passport system** to be established by a delegated act
 - > 18 months later: obligation to deliver a Digital Product Passport (only mandatory for products with an applicable standard)
- > **Revision of the CPR acquis** harmonized standards, European Assessment Documents and legal acts of the European Commission → aim: to ensure compliance of the acquis with the current and revised CPR

The new provisions of the revised CPR will effectively apply only when the relevant harmonized technical specification or European Assessment Document, based on the revised CPR, is published in the Official Journal of the EU. Until then, hENs cited in the Official Journal of the EU, under the current CPR, will continue to form the basis for CE marking of the related products being placed on the market.

EXAMPLE: Masonry Products

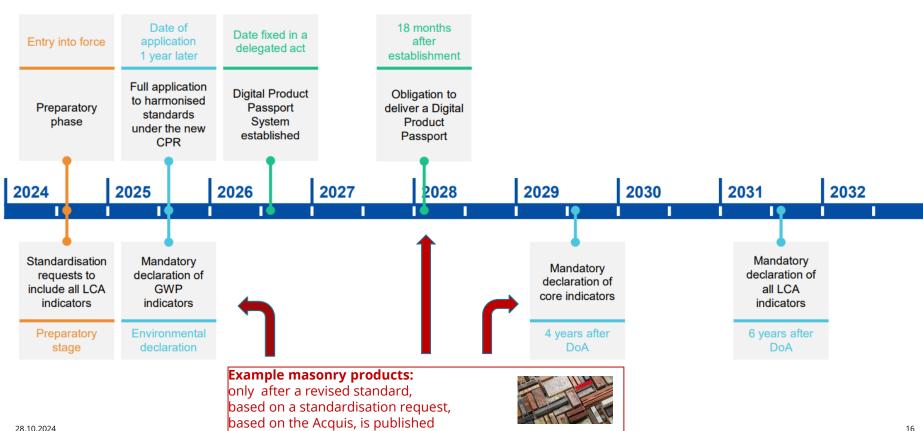
- 2024: start of acquis process for masonry products
- > 2029 (tbc): publication of new masonry standard | timeline for roof and paver products unknown
- 2030: DoPC to include environmental indicators



CPR TIMELINE: WHAT'S AHEAD



CPR TIMELINE: MILESTONES



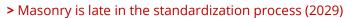
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DECLARATION OF ENVIRONMENTAL INDICATORS

- > The DoPC declaration of performance and conformity (one single document will include the product's environmental sustainability
- The calculations should cover the **life cycle of the product** (in accordance with EN 15804 or future applicable standards)

Mandatory declaration of the environmental indicators only comes into force once there is a harmonised standard developed under the revised CPR and cited in the Official Journal of the **European Union.**

EXAMPLE: masonry products





> All 19 indicators will presumably have to be declared at once, irrespective of the CPR timelines

List of predetermined environmental essential characteristics to be covered by harmonised technical specifications and European assessment documents in relation to the life cycle assessment of a product:

Declaration as of 2025

- (a) climate change effects total;
- (b) climate change effects fossil fuels;
- (c) climate change effects biogenic;
- (d) climate change effects land use and land use change;

- (e) ozone depletion;
- (f) acidification potential:
- (g) eutrophication aquatic freshwater;
- (h) eutrophication aquatic marine;
- Declaration (i) eutrophication terrestrial; as of 2029
 - (i) photochemical ozone;
 - (k) abiotic depletion minerals, metals;
 - (I) abiotic depletion fossil fuels;
 - (m) water use;

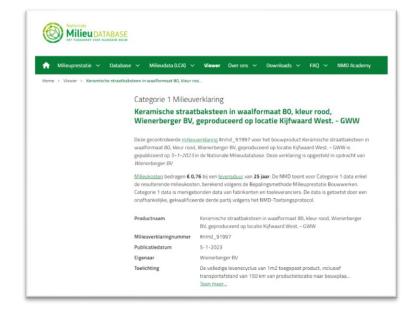
Declaration as of 2031

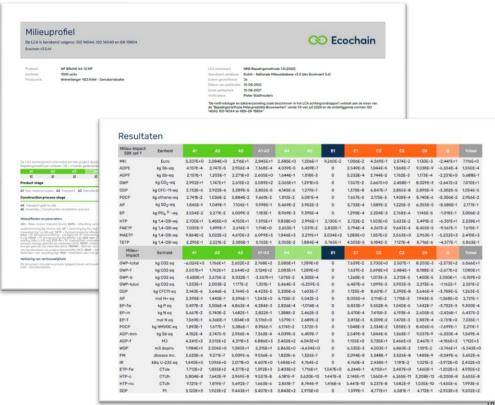
- (n) particulate matter:
- (o) ionising radiation, human health;
- (q) eco-toxicity, freshwater;
- (p) human toxicity, cancer;
- (r) human toxicity, non-cancer;
- (s) land use related impacts.

Harmonised technical specifications shall also cover to the extent possible the *predetermined environmental* essential characteristic of capability to temporarily bind carbon and of other carbon removals.

WHAT IS ALREADY AVAILABLE

Declaration of environmental indicators | EXAMPLE Wienerberger street pavers NL





WHAT IS NEW FOR MANUFACTURERS wienerberger

DECLARATION OF ENVIRONMENTAL INDICATORS

Current Environmental Product Declarations (EPDs)

- > Voluntary
- > Already available in the market
- > Possibility of average EPDs: "group EPDs", "industry/sector EPDs"
- Program operators are responsible for the accuracy of the EPD publication
- > Contains table with environmental indicators according to EN 15804

Future declaration of environmental indicators in DoPCs

- > Mandatory (as part of the DoPC and CE marking)
- > Gradually implemented by construction product family
- Third-party-verification: a Notified Body will verify the manufacturer's assessment, validate the process and verify the methodology used (Assessment and Verification System 3+)
- Contains table with environmental indicators according to EN 15804
- > Part of a digital product passport system

WHAT IS NEW FOR MANUFACTURERS

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DIGITAL PRODUCT PASSPORT

DPP in line with the ESPR requirements

CPR:

- > The Digital Product Passport shall be connected through data carriers (e.g. bar codes, QR codes) which are part of the CE marking
- > Easy digital access to product information for users and other stakeholders, e.g. authorities
- > Improve traceability of products along the value chain
- > DPP is a structured, standardized way to share product information
- > Includes DoPC, general information, instructions for use and safety information, etc.
- > The DPP will be an addition to our CE label
 - > Less printed information needed, i.e. content of declared properties of DoP doesn't have to be repeated on CE label
- > Detailed information not yet available (delegated act)



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ENABLEMENT DIGITAL PRODUCT PASSPORT

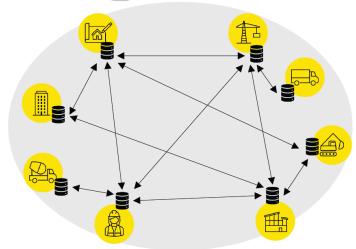
DSGO Trust Framework

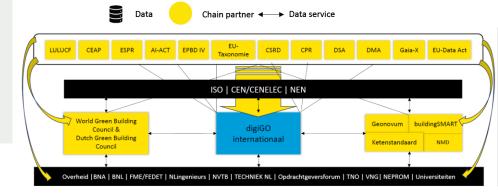
Data space to enable DPP:

- > To enable the EU regulation and the Digital Product Passport, a data space for the built environment is necessary
- NL initiative digiGO provides the DSGO framework (Digitaal Stelsel Gebouwde Omgeving)
- > DSGO: federated ecosystem in which valid data can be securely shared within uniform agreements
- > Collective ambition of all NL building associations
- > Wienerberger is an active partner within digiGO/DSGO in order to provide relevant product data services

digiGO international perspective:

> Aligned with international regulation & standards





Legenda:

REUSED PRODUCTS

> CPR:

- > "[...] it is important that all harmonised technical specifications are explicit in whether they cover or exclude used products from their scope."
- > "Such harmonised technical specifications should be applicable to used products and as long as the used product is not waste or has ceased to be waste."
- > "[...] Products directly re-used in a construction work should not be considered as placed on the market again and therefore not be subject to any measures under this Regulation."
- > Reuse is relevant for wienerberger (e.g. roof tiles, façade elements)
- > Same reliability of declared characteristics of reused products compared to new products is key → level playing field, safety of buildings
- Challenge: the requirements in the standards for reused products have to be clear (Factory production control, Assessment and Verification System,...)



